



DEFENSE LOGISTICS AGENCY
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IN REPLY
REFER TO

May 03, 2013

MEMORANDUM FOR SUPPLY PROCESS REVIEW COMMITTEE (PRC) MEMBERS

SUBJECT: Approved Defense Logistics Management System (DLMS) Change (ADC) 1052,
DOD Web Supply Discrepancy Report (WebSDR) Processes Enhancement and
Interface with Electronic Document Access (EDA) System (Supply/SDR)

The attached change to Defense Logistics Manual (DLM) 4000.25, Defense Logistics Management System (DLMS) is approved for implementation. The target date for implementation of the DOD WebSDR/EDA interface is late 2013; other changes are authorized for staggered implementation by DOD WebSDR and Services/Agencies. The updated DLMS Supplement will be posted to the DLA Logistics Management Standards Office Web site at www.dla.mil/j-6/dlms0/elibrary/TransFormats/formats.asp within 10 days from the above date.

Addressees may direct questions to Ellen Hilert, DOD SDR System Administrator, 703-767-0676, DSN 427-0676, e-mail: ellen.hilert@dla.mil. Others must contact their Component designated Supply PRC representative or SDR Subcommittee representative available at: www.dla.mil/j-6/dlms0/CertAccess/SvcPointsPOC/allpoc.asp.

for DONALD C. PIPP
Director,
DLA Logistics Management
Standards Office

Attachment
As Stated

cc:
ODASD(SCI)
SDR Subcommittee (U.S. and Security Assistance)
EDA System Program Manager
DCMA

Attachment to ADC 1052
DOD Web Supply Discrepancy Report (WebSDR) Processes Enhancement and
Interface with Electronic Document Access (EDA) System

1. ORIGINATING SERVICE/AGENCY AND POC INFORMATION:

a. **Technical POC:** Defense Logistics Agency (DLA) Transaction Services, 937-656-3783

b. **Functional POC:** DLA Logistics Management Standards Office:

(1) Kenneth Deans, 703-767-2611, DSN 427-2611, or email: kenneth.deans@dla.mil

(2) Ellen Hilert, 703-767-0676, DSN 427-0676, or e-mail: ellen.hilert@dla.mil

2. FUNCTIONAL AREA:

a. **Primary/Secondary Functional Area:** Supply Discrepancy Reporting

b. **Primary/Secondary Functional Process:** Acquisition/Contract Administration

3. REFERENCES:

a. [DLM 4000.25, DLMS, Volume 2, Chapter 17, Supply Discrepancy Reporting](#)

b. [DLM 4000.25-1, MILSTRIP, Appendix 2.2, Service and Agency Codes](#)

c. DLA Transaction Services WebSDR Engineering Change Proposal (ECP) Number SCR378, DLA Transaction Services Supply Discrepancy Reporting (SDR) Interface with EDA

d. [ADC 1011, Routing Identifier Code \(RIC\) Format Rule for Defense Contract Management Activity \(DCMA\)](#), dated August 13, 2012

e. [PDC 1005, Enhanced SDR Forwarding Capability and Packaging Discrepancy SDR Distribution to DCMA](#), dated April 30, 2012

4. APPROVED CHANGE(S):

a. **Overview of Change:** This change establishes an interface between the EDA System and the DOD WebSDR application to obtain essential information for populating SDR records. This interface will make available to WebSDR the identification of the contract administration office (CAO) DOD Activity Address Code (DoDAAC) and the vendor/contractor commercial and government entity (CAGE) Code for the discrepant shipment when the contract number is provided in the SDR by the submitter or action activity. The presence of the CAO on the SDR record will trigger DOD WebSDR to transmit an information copy of the SDR to the CAO when required under DOD business rules. This change includes administrative updates to SDR guidance applicable to procurement source receipts and increases the functionality for direct Web input of SDR replies.

b. Background:

(1) SDRs prepared for receipts from a procurement sources are expected to identify the vendor/contractor as the shipping activity by CAGE code; however, the majority of SDRs do not include this information or provide incorrect information. It is not a data field that is systemically populated by Service/Agency SDR applications. However, the lack of this information leaves a gap during SDR review and prevents appropriate trend analysis using SDR management reports.

(2) The CAO data element is included in the WebSDR database based upon its inclusion on the original hard copy form used for discrepancy reporting (Standard Form (SF) 364). However, its potential value to processing of SDR transactions was not foreseen at the time of the initial WebSDR implementation resulting in the CAO data element not being retained in the currently implemented version of the DLMS SDR transaction.

(3) SDR procedures (Reference 3.a.) require dissemination of SDRs to the CAO, but the responsibility for ensuring that copies are provided is left to the inventory control point (ICP) (the action activity for the SDR). When the CAO is the Defense Contract Management Agency (DCMA) this requires an off-line action (with which action activities may not comply). Customers are advised that they may also identify DCMA as an information copy recipient when preparing the SDR, but most users do not take advantage of this capability. The result is that there is a significant gap in DCMA visibility of vendor discrepancies.

(4) The approved change is applicable to all types of discrepant procurement source receipts. This includes new procurement and contractor shipments of reparable items under repair contracts. The receiving activity may be at the wholesale level (e.g., DLA Distribution Depots) or at the customer level (retail/tactical level). Based upon the input of the contract number, the EDA System interface will provide the CAO DoDAAC and the vendor/contractor CAGE code to be identified in WebSDR as the shipper. The different types of procurement source shipments are identified on SDRs by SDR Document Types 9, P, and 6 (see Enclosure 2).

c. Approved Change in Detail:

(1) **EDA System Interface:** DOD WebSDR will initiate the EDA interface for all SDRs containing a contract number (not to include the new data element Contract Reference Number). The contract number is mandatory in SDRs prepared using SDR Document Type 9 and P; Document Type 6 SDRs should identify the contract number, but it may not be provided on the initial report. If missing on the initial report, the action activity is expected to provide the contract number when preparing the SDR reply. If the SDR Document Type is misidentified in the initial report, the action activity may convert the document type code to the appropriate value. Through the EDA System interface, EDA will use the contract number provided by WebSDR to find the matching contract number records and extract the DoDAAC of the CAO and CAGE code (applicable to the prime contractor) and return these values to WebSDR. EDA will match the contract number to primary contract number data fields in EDA (separate data elements defined for DOD contract numbers and GSA contract numbers). DOD WebSDR will insert the retrieved values in the database. The CAO DoDAAC will be mapped to the CAO data field. The contractor CAGE code will be mapped to the "Shipper" data field.

(2) DLMS Transactions/WebSDR Input Screens:

(a) **CAO:** Update the DLMS 842A/W SDR and 842A/R SDR Reply transactions to include a new data field to identify the CAO DoDAAC. Service/Agency SDR applications should be updated to accept the CAO from WebSDR, but do not need to be updated to provide the CAO on new submissions (since this will be provided through the EDA interface). WebSDR screens need not be modified to accept input of the CAO via the Web on new SDRs. Action Activities may update the CAO by transaction if there are changes to the CAO subsequent to the original EDA extract.

(b) **Shipper CAGE code:** The existing DLMS SDR transaction formats and Web input screen include capability to identify the shipping activity by CAGE code to identify vendor/contractor shipments. This field is frequently populated incorrectly by users; therefore, if data is provided by the user, it will be overridden by the EDA interface value if different. EDA will be considered the authoritative source for the shipping vendor's CAGE code.

(c) **WebSDR Reply.** The WebSDR reply screens need to be enhanced to allow the authorized responding activity to modify the document type code, the source of supply, and provide the applicable procurement information (procurement instrument number (contract number), call/order number, contract line item number, vendor shipment number) when not populated/populated incorrectly by the submitter on the original report (e.g., applicable to Document Type 6). WebSDR reply screens should also have the capability to update the CAO DoDAAC and the vendor/contractor CAGE if so required due to changes in this data after the original EDA extract (See Paragraph 8).

(3) **SDR Dissemination:** If the CAO DoDAAC begins with S and ends with A, it is a DCMA DoDAAC.¹ When the CAO DoDAAC identifies DCMA, an information copy of the SDR (report or reply) will be sent automatically by WebSDR to DCMA via Product Data Reporting and Evaluation Program (PDREP). The DCMA DoDAAC will be identified as a "Party To Receive Copy" (Qualifier PK) on the outgoing SDR. If the contract number is not provided until the SDR reply, DOD WebSDR will generate an information copy of the original report (Transaction Set Purpose Code 22) and a separate information copy of the reply for DCMA. If an intervening correction or follow-up transaction was provided, these, too, will be copied to DCMA since the content may not otherwise be available. The corresponding clear text address for the CAO DoDAAC and shipper CAGE code will be displayed in encrypted SDR email transmissions.

Staffing Note: During staffing of the proposed DLMS change, Services/Agencies were given the opportunity to define additional rules for automated dissemination of SDRs to CAOs other than DCMA. None have been identified at this time.

(4) **Management Reports/Queries:** The WebSDR metrics table will be updated to include the CAO CAGE for use in preparation of management reports/queries. The CAO will be made available as search criteria for management reports/queries and will be included in the web view and Excel versions of the detail report output. The functionality to support management reports/query by vendor/contractor shipper is already available. The corresponding clear text address for the CAO DoDAAC and shipper CAGE code will be displayed in the SDR detail record view associated with the SDR query and be available via hyperlink in on-line management reports.

¹ Refer to ADC 1011 (Reference 3.d.)

d. Revisions to DLM 4000.25 Manuals:

(1) Revise DLM 4000.25 DLMS Manual, Volume 2, Chapter 17, Supply Discrepancy Reporting, as shown in Enclosure 1.

(2) Revise DLM 4000.25 DLMS Manual, Volume 2, Appendix 3 as shown in Enclosure 2.

(3) Revise DLMS Supplements 842A/W SDR and 842A/W SDR Reply transactions as shown in Enclosure 3.

e. Transaction Flow: SDRs identifying DCMA as the intended recipient will be transmitted to the PDREP SDR application. DCMA, as a party to receive copy, will also receive a copy of the action activity's reply and all other transactions subsequent to initial submission. If DCMA is identified as the CAO after the contract data has been provided on an SDR reply, DCMA will be provided an information copy of the original report and subsequent transactions. WebSDR should suppress duplicate transmission to DCMA if both the DCMA DoDAAC and RIC are identified on the transaction (i.e. as the CAO DoDAAC and as a user-input distribution copy recipient).

f. Alternatives: Update screens and transactions for user identification of the CAO. Rely on action activities to provide accurate data.

5. REASON FOR CHANGE:

a. The EDA System interface will ensure correct information is populated on the SDR and facilitate required distribution of SDR information copies to DCMA. Inclusion of the vendor/contractor CAGE code and distribution to DCMA will ensure appropriate oversight is given to contractor performance. Although the CAO may currently be identified as a distribution party, there is no discrete data field for identification of the CAO on SDR transactions.

b. This change also enhances on-line input of action activity SDR replies via DOD WebSDR to provide capability to update or add selected information applicable to the discrepant shipment.

6. ADVANTAGES AND DISADVANTAGES:

a. Advantages (tangible/intangible):

(1) Allows population of EDA contract data into the SDR database to improve processing efficiency, reduce unnecessary workload, and automate input of contract reporting data for SDR transactions.

(2) Enables WebSDR to populate the CAGE code and CAO DoDAAC without user intervention for SDRs resulting from vendor/contractor shipments.

(3) WebSDR management reports will enable DCMA and others, such as packaging specialists, to develop metrics, conduct trend analysis, and identify root causes of new procurement vendor/contractor packaging discrepancies. DCMA representatives will be able to work with contract vendors to resolve, reduce, or, in some cases, eliminate identified packaging discrepancies thus reducing repackaging costs and customer wait time.

(4) Action activities that rely on DOD WebSDR (rather than a Service/Agency SDR application) will have capability to identify the contract number when left blank by submitting

customers. Additional functionality will be provided to correct the SDR document type code and the source of supply via the reply screen.

b. Disadvantages: None identified.

7. ASSUMPTIONS USED OR WILL BE USED IN THE CHANGE OR NEW DEVELOPMENT:

a. Service/Agencies will ensure that SDR transactions containing the CAO DoDAAC will not fail in Service/Agency SDR applications pending system upgrade to utilize the additional data element.

b. DCMA representatives will have the appropriate training for SDRs using PDREP-AIS and DOD WebSDR.

8. ADDITIONAL COMMENTS TO CONSIDER: The CAO DoDAAC and the contractor CAGE code may be changed by contract modification and this information will be recorded in EDA. However, the information extracted for the SDR is applicable to a point in time and will not be updated by EDA interface. It will be possible, if considered desirable, to update the CAO DoDAAC and contractor CAGE code via SDR Reply.

9. ADDITIONAL FUNCTIONAL REQUIREMENTS: It is not currently feasible to execute the WebSDR interface with EDA based upon the document number. Although the requisition document number is identified in the delivery order, which is provided to EDA, it is not always provided as segmented data. Once the procurement data standard is fully implemented, it should be possible to enhance the interface to identify and extract the contract number and contractor CAGE code based upon the document number when the contract number is not populated in customer SDRs.

10. ESTIMATED TIME LINE/IMPLEMENTATION TARGET: This change requires joint implementation between DOD WebSDR and the EDA system. Target implementation is late 2013. Staggered implementation of the CAO DoDAAC data element is authorized for Service/Agency SDR applications and for WebSDR screen updates.

11. ESTIMATED SAVINGS/COST AVOIDANCE ASSOCIATED WITH IMPLEMENTATION OF THIS CHANGE: No specific data is available; however, a significant savings is envisioned once DCMA has access to all available SDRs and is able to monitor for vendor/contractor performance. Additional savings may be achieved as DCMA pursues corrective action in conjunction with proposed changes documented in PDC 1005.

12. IMPACT:

a. New DLMS Data Elements: There are no new DLMS data elements established under this change. The existing data element for the CAO will be added to the DLMS 842 A/W, Standard Supply Discrepancy Report (SDR), Follow-up, Correction, Cancellation, & Reconsideration Request, and to the DLMS 842 A/R, Standard Supply Discrepancy Report (SDR) Reply transactions.

b. Changes to DLMS Data Elements: No changes.

c. Automated Information Systems (AIS):

(1) Requires establishment of the DOD WebSDR/EDA interface as described above.

(2) Component SDR systems should be modified over time to accept the additional data element for the CAO. The identification of the shipper by CAGE is already a requirement.

d. DLA Transaction Services:

(1) DLA Transaction Services will coordinate with EDA representatives for the new interface to populate DOD WebSDR with the vendor/contractor CAGE code and CAO DoDAAC. Applicable memorandum of agreement and engineering change proposal will be developed by DLA Transaction Services. At this time, a synchronous interface using DOD certificate authentication for staging and production to pull the contract data, is the planned design concept. The synchronous request will use an EDA-specified web location and return a flat file/text string.

(2) This change impacts SDR transactions, SDR e-mail, database/metrics table maintenance, and management report/query search criteria and output formats.

(3) This change requires expansion of input data capability for preparation of SDR replies via DOD WebSDR (document type code, the source of supply, and procurement information (procurement instrument number (contract number), call/order number, contract line item number, vendor shipment number)).

e. Non-DLA Logistics Management Standards Publications: Services/Agencies may need to update internal guidance.

Enclosure 1, DLMS Manual Revisions

Revise DLM 4000.25, Volume 2, Chapter 17, Supply Discrepancy Reporting, as follows:

C17.3.1.2. Shipment Information. SDRs must contain a document number. Identify the original requisition document number when known; otherwise a constructed document number is required. DoD requisitioners reporting discrepant shipments may only use a constructed document number for selected discrepancies as discussed below. A constructed document number identifying the receiving distribution depot is required for depot receipts reported electronically, including new procurement receipts. A constructed document number may also be prepared by a transshipper based upon the CCP or port DoDAAC. Additional information, such as transportation numbers (TCN, bill of lading number, etc.) **may be provided in accordance with the DLMS Supplement.** ~~or~~ Procurement information (procurement instrument number (**contract number**), **call/order number**, **contract** line item number, vendor shipment number) ~~shall~~ **must** be provided **for wholesale level procurement source receipt discrepancies (SDR Document Type 9 or P)** ~~in accordance with the DLMS transaction format/SF 364.~~ When reporting new procurement receipts, the distribution depot **will** cite a “pseudo shipment number,” equivalent to that cited on the receipt, when the actual vendor shipment number is not available from shipping documentation. The pseudo shipment number **will** be constructed to identify the receiving depot and a constant 01 (that is, the serial number will not be incremented; therefore, the pseudo shipment number will not be unique). In order to systematically identify pseudo shipment numbers the third position must be numeric (vendor assigned shipments use a three digit alpha prefix to identify the vendor). For example, pseudo shipment numbers prepared by Distribution Depot San Joaquin, California (DDJC), **will** be reported as DD1JC01. **Action activities must have the capability to update procurement information via the SDR reply when not populated by the submitter on procurement source receipt discrepancies involving direct vendor/contractor delivery to the customer (SDR Document Type 6).**

Intervening text not shown.....

“C17.3.10.2. SDR Distribution for Shipment (Item) Discrepancies

Intervening text not shown.....

C17.3.10.2.2. DoD Central Procurement and Direct Vendor Delivery. For materiel procured centrally by a DoD Component ICP, distribution **will** be as follows irrespective of the point of inspection and acceptance.

C17.3.10.2.2.1. Initial action to the procuring ICP for internal distribution to the contracting officer or designated personnel.

C17.3.10.2.2.2. Copy to office administering the contract/purchase order, if different from the purchasing office, except as otherwise prescribed for purchases made from federal supply schedules or GSA open-end contracts below. If not identified on the SDR, the initial action activity may forward as appropriate. **When the Defense Contract Management Agency (DCMA) is**

identified as the Contract Administration Office (CAO), DoD WebSDR will provide an information copy of the initial submission and subsequent SDR transactions to DCMA.¹

Intervening text not shown.....

C17.3.10.8. SDR Distribution for Packaging Discrepancies

C17.3.10.8.1. Contractor/Vendor Shipments

C17.3.10.8.1.1. Initial action to the ICP.

C17.3.10.8.1.2. Copy to Contract Administration Office (CAO). *When DCMA is identified as the CAO, DoD WebSDR will provide an information copy of the initial submission and subsequent SDR transactions to DCMA.²*

C17.3.10.8.2.3. Copy to Administrative Contracting Office (ACO). The initial action activity *will* furnish a copy of the SDR to the ACO (or otherwise provide visibility), if a different organizational entity is involved.

C17.3.10.8.2.4. Copy to Procuring Contracting Office (PCO). The initial action activity *will* furnish a copy of the SDR to the PCO (or otherwise provide visibility), if a different organizational entity is involved.

C17.3.10.8.2.5. Copy to Component Packaging Monitor. SDRs for Air Force ICP-directed shipments *will* be provided to the designated Air Force ICP packaging monitor by DoD WebSDR under Component-unique routing rules.

Intervening Text Not Shown.....

C17.3.20. Defense Automatic Addressing System (DAAS) SDR Processing

Intervening Text Not Shown.....

C17.3.20.1.2. Edit SDR transactions in accordance with business rules specified below. Additionally, DoD WebSDR *will* edit SDRs to improve data consistency and the appropriateness of data content as follows:

Intervening text not shown.....

¹ Refer to PDC 1052.

² Ibid.

C17.3.20.1.2.4. SDRs that contain a contract number (not including the contract reference number) will be edited to ensure that the shipper is populated correctly. DoD WebSDR will match the contract number against the Electronic Document Access (EDA) System contract files to identify the vendor/contractor CAGE code and the applicable CAO DoDAAC. If a match is found, these values from the EDA contract information will update in the SDR record. User input will be overridden by the EDA values if different.³

Intervening Text Not Shown.....

C17.3.20.4.4. WebSDR ***will*** provide information copies of SDRs in accordance with Component business rules and as designated by the initiator.

Intervening Text Not Shown.....

C17.3.20.4.4.3 WebSDR will provide an information copy to DCMA of all SDRs identifying DCMA as the CAO.⁴

³ ***Ibid.***

⁴ ***Ibid.***

Enclosure 2, Discrepancy Report Document Type Codes

Revise DLM 4000.25, Volume 2, Appendix 3, Supply Discrepancy Report Relevant Data Elements, as shown below:

AP3.5 DISCREPANCY REPORT DOCUMENT TYPE CODES

AP3.5.1. The following codes are used to identify report categories for appropriate automated processing. Discrepancy Report Document Type Codes and DLA Disposition Services SDR Type Codes are one position alphanumeric codes.

AP3.5.2. The Discrepancy Report Document Type Code (DLMS Qualifier D) is used on SDRs to identify the type of discrepancy report and type of shipment involved. In the context of SDR processing, this data element may be referred to as a Discrepancy Report Document Type; however, there are many other code values assigned that are not applicable to SDRs. This data element is mandatory on SDR transactions.

AP3.5.3. The DLA Disposition Services SDR Type Code (DLMS Qualifier ST) is used as a sub-type code in conjunction with the Discrepancy Report Document Type to further clarify the shipment scenario. This data element may be referred to as an SDR Sub-Type Code. This data element is conditional; it is used when applicable.

Discrepancy Report Document Type Codes

Available for DoD WebSDR and Component-Sponsored SDR applications:

- 6 Customer originated, direct vendor/**contractor** delivery
- 7 Customer originated, depot/lateral shipment/**other**

Restricted Use. Authorized user only:

- A Storage site receipt, customer return/other
- N Storage site receipt, depot shipment (RDO)
- P Storage site **procurement source receipt**, ~~vendor delivery (new procurement)~~
- V Customer originated, lateral shipment under TAV
- W Transshipment SDR

Available for Distribution Standard System Originated SDRs only:

- 8 Depot originated, depot receipt from non-procurement source (~~other than or RDO~~)
- 9 Depot originated **procurement source receipt**, ~~vendor delivery to depot~~
- R Depot originated, redistribution order receipt
- D DLA Disposition Services Field Office originated¹

¹ SDR Document Type Code D must be used in conjunction with the applicable DLA Disposition Services Document Type Code

Enclosure 3, DLMS Supplement Revisions

A. Revise DLMS Supplement 842 A/W, Standard Supply Discrepancy Report (SDR), Follow-up, Correction, Cancellation, & Reconsideration Request

Item #	Location	Revision to DLMS 842 A/W	Reason
1.	DLMS Introductory Note	<p>Add PDC 1052 to DLMS Introductory note 6:</p> <p><i>- PDC 1052, DOD WebSDR Processes Enhancement and Interface with Electronic Document Access (EDA) System.</i></p>	Identifies DLMS Changes included in the DLMS Supplement.
2.	2/N101/2800	<p>Add the following code and Note:</p> <p>C4 Contract Administration Office</p> <p><i>1. Use to identify the DoDAAC of Contract Administration Office (CAO) for the identified contract number.</i></p> <p><i>2. Populated via EDA interface with WebSDR when available for contract-related discrepant shipments.</i></p>	Identifies the CAO applicable to the contract number. The data will be extracted from the EDA application and posted to the SDR record.
3.	2/N101/2800	<p>Revise the DLMS note for existing Qualifier SH:</p> <p>SH Shipper DLMS Note:</p> <p><i>1. Use to identify the shipping activity by Routing Identifier Code, DoDAAC, or vendor/contractor CAGE code or the activity name if code is unavailable.</i></p> <p><i>2. This will be the returning activity DoDAAC for SDRs associated with storage activity receipts of returns/retrograde shipments.</i></p>	Clarification. Identification of the shipper by text name without the applicable code value is not consistent with current capability.
Unrelated Administrative Updates			
4.	2/REF01/0700	<p>Revise DLMS Note associated with existing Qualifier SI:</p> <p>SI Shipper's Identifying Number for Shipment (SID) DLMS Note:</p> <p><i>This is the contractor-assigned shipment number, e.g. vendor shipments invoiced via the Mechanization of Contract Administration Services (MOCAS) system are identified by a shipment number formatted as three alpha and four numeric characters.</i></p> <p><i>For SI: WebSDR field length = 17</i></p>	Administrative update for clarification.

Item #	Location	Revision to DLMS 842 A/W	Reason
5.	2/LQ01/1050	<p><u>Revise DLMS Note associated with existing Qualifier D:</u></p> <p>D Court Document Type Code</p> <p>DLMS Note:</p> <p><i>1. Must use to identify the Discrepancy Report Document Type Code to identify the type of discrepancy report and type of shipment involved. This data element is required for the DoD WebSDR interface.</i></p> <p><i>2. Valid entries are for SDR types are:</i></p> <ul style="list-style-type: none"> • <i>6 - Customer originated, direct vendor/contractor delivery. This type is used primarily for shipment of requisitioned materiel sourced by the item manger by contracted vendor shipment rather than from stock.</i> • <i>7 - Customer originated, depot/lateral shipment/other. This type is used primarily for shipment of requisitioned materiel sourced by the item manager from stock; may be used for other customer SDRs.</i> • <i>V - Customer originated, lateral shipment under TAV. This type is used exclusively for customer reported discrepancies resulting from item manager directed lateral redistribution (initiated via MILSTRIP DIC Code A4_ with Distribution Code 2 or 3).</i> • <i>8 - Depot originated, depot receipt from non-procurement source (other than RDO).</i> • <i>A - Storage site receipt, customer return/other (Note: Comparable to Type 8, but originated outside DSS; requires authorization prior to use.)</i> • <i>9 - Depot originated procurement source receipt, vendor delivery to depot</i> • <i>D - DLA Distribution Field Office originated (Note: Used in conjunction with Disposition Services SDR Type Code to further distinguish the type of shipment scenario involved.)</i> • <i>P - Storage site receipt procurement source receipt, vendor delivery (new procurement) (Note: Comparable to Type 9, but originated outside DSS; requires authorization prior to</i> 	Administrative update for clarification.

Item #	Location	Revision to DLMS 842 A/W	Reason
		<p>use.)</p> <ul style="list-style-type: none"> • R - Depot originated, redistribution order receipt. • N - Storage site receipt, depot shipment (RDO) (Note: Comparable to Type R, but originated outside DSS; requires authorization prior to use. • W - Transshipper originated SDR. This type is used exclusively by ports and CCPs for discrepancies discovered while materiel is intransit. Because this type of SDR may apply to a shipment unit (rather than a single document number), data element requirements different significantly from other SDR types. <p>3. For future consideration, a data maintenance action was approved in version 5030. The approved code/name is "TDC - Discrepancy Report Type Code".</p>	

B. See table below for requested revisions to the DLMS Supplement 842 A/R, Standard Supply Discrepancy Report (SDR) Reply

Item #	Location	Revision to DLMS 842 A/R	Reason
1.	DLMS Introductory Note	<p><u>Add PDC 1052 to DLMS Introductory note 4:</u></p> <p>- PDC 1052, DOD WebSDR Processes Enhancement and Interface with Electronic Document Access (EDA) System.</p>	Identifies DLMS Changes included in the DLMS Supplement.
2.	2/N101/2800	<p><u>Add the following code and Note:</u></p> <p>C4 Contract Administration Office</p> <p>1. Use to identify the DoDAAC of Contract Administration Office (CAO) for the identified contract number.</p> <p>2. Populated via EDA interface with WebSDR when available for contract-related discrepant shipments.</p>	Identifies the CAO applicable to the contract number The data will be extracted from the EDA application and posted to the SDR record.
3.	2/N101/2800	<p><u>Revise the DLMS note for existing Qualifier SH:</u></p> <p>SH Shipper DLMS Note: Use to identify the shipping activity by Routing Identifier Code, DoDAAC, or vendor/contractor CAGE code.</p>	Clarification.

Item #	Location	Revision to DLMS 842 A/R	Reason
Unrelated Administrative Updates			
4.	2/REF01/0700	<p>Revise DLMS Note associated with existing Qualifier SI:</p> <p>SI Shipper's Identifying Number for Shipment (SID) DLMS Note:</p> <p><i>1. This is the contractor-assigned shipment number, e.g. vendor shipments invoiced via the Mechanization of Contract Administration Services (MOCAS) system are identified by a shipment number formatted as three alpha and four numeric characters.</i></p> <p><i>2. DoD action activities responsible for contracted vendor shipments are required to populate the contractor-assigned Shipment Number when applicable and not provided by the submitter.</i></p> <p>For SI: WebSDR field length = 17</p>	Administrative update for clarification.
5.	2/LQ01/1050	<p>Revise DLMS Note associated with existing Qualifier D:</p> <p>D Court Document Type Code</p> <p>DLMS Note:</p> <p><i>1. Must use to identify the Discrepancy Report Document Type Code to identify the type of discrepancy report and type of shipment involved. This data element is required for the DoD WebSDR interface.</i></p> <p><i>2. Valid entries are for SDR types are:</i></p> <ul style="list-style-type: none"> • 6 - Customer originated, direct vendor/contractor delivery. <i>This type is used primarily for shipment of requisitioned materiel sourced by the item manager by contracted vendor shipment rather than from stock.</i> • 7 - Customer originated, depot/lateral shipment/other. <i>This type is used primarily for shipment of requisitioned materiel sourced by the item manager from stock; may be used for other customer SDRs.</i> • V - Customer originated, lateral shipment under TAV. <i>This type is used exclusively for customer reported discrepancies resulting from item manager directed lateral redistribution (initiated via MILSTRIP DIC Code A4_ with Distribution Code 2 or 3).</i> • 8 - Depot originated, depot receipt from non-procurement source (other than RDO). • A - Storage site receipt, customer return/other 	Clarification. Revised to match the wording in the 842A/W.

Item #	Location	Revision to DLMS 842 A/R	Reason
		<p>(Note: Comparable to Type 8, but originated outside DSS; requires authorization prior to use.)</p> <ul style="list-style-type: none"> • 9 - Depot originated procurement source receipt; vendor delivery to depot • D - DLA Distribution Field Office originated (Note: Used in conjunction with Disposition Services SDR Type Code to further distinguish the type of shipment scenario involved.) • P - Storage site receipt procurement source receipt; vendor delivery (new procurement) (Note: Comparable to Type 9, but originated outside DSS; requires authorization prior to use.) • R - Depot originated, redistribution order receipt • N - Storage site receipt, depot shipment (RDO) <p>(Note: Comparable to Type R, but originated outside DSS; requires authorization prior to use.)</p> <ul style="list-style-type: none"> • W - Transshipper originated SDR. This type is used by ports and CCPs for discrepancies discovered while materiel is intransit. Because this type of SDR may apply to a shipment unit (rather than a single document number), data element requirements differ significantly from other SDR types. <p>3. For future consideration, a data maintenance action was approved in version 5030. The approved code/name is "TDC - Discrepancy Report Type Code".</p>	

Enclosure 4, Comment Resolution

	Originator	Response/Comment	Disposition
1.	DLA	Concur.	Noted.
2.	Army	The Army concurs with PDC 1052 as written. The SDR community will have additional field added for CAO data to NAMI WBT. Information will come through in a text field to LMP.	Noted. No changes are planned for the Army-unique user defined file (UDF) interface which is scheduled to be replaced by a DLMS compliant interface.
3.	Marine Corps	Concur with no comments.	Noted.
4.	Air Force	The AF concurs. Initial comments: PDC 1052 will have an impact to ILS-S. Please see below. 1. The purpose of this PDC is to provide a copy of the SDR to the CAO (Contract Administration Office) when the contract number is provided in the SDR as well as Populate the vendor/ contractor CAGE code on the SDR. The CAGE code is then used to ensure the proper shipping activity is identified. 2. In order to fully accommodate the changes in PDC 1052, we would need to first implement ADC 465. ADC 465 would bring the contract information into our system via the 870S (Supply Status) transaction. We have no plans to implement ADC 465 at this time. If we were to implement ADC 465 (which calls for the capture of the contract information - (including the CAGE and contract number), then we (ILS-S) would be able to implement PDC 1052. The CAGE code is currently a data element on the ILS-S (ES-S) SDR, but it is not	Noted. Resolution of initial comments: The first paragraph of the AF response is correct, however the implementation approach we are using will minimize impact on Service systems and reporting activities. Because we will be getting the CAO DoDAAC and vendor CAGE from EDA, it means we do not need to ask Service systems or users to provide this information on their SDRs, and we will be able to send information copies to DCMA when relevant systemically (without a person identifying DCMA to us) as is required by DoD policy (and is currently not being done). This change can be implemented without any impact to ES-S. The issue with adding the contract number to ESS-S is not part of this PDC. The contract number was a core requirement, but was not incorporated during ES-S development. We asked ES-S for the program change to provide the contract number in the appropriate data element field on the SDR (where it can be used systemically) and not in the remarks. In the interim, WebSDR will accept SDRs lacking the contract number because the

Originator	Response/Comment	Disposition
	<p>always populated.</p> <p>3. ILS-S currently takes the CAGE from the ILS-S (ES-S) SDR event - which is not always populated due to NIINs either having no CAGE loaded or multiple part numbers/ multiple CAGEs. ILS-S (ES-S) also allows for the manual entry of a contract number when the shipment was a direct vendor delivery. The contract number is entered into the remarks area of the SDR. Although, ILS-S SDR does make use of the contract number and CAGE – the CAGEs not always present and we rely on a manual process for the contract number.</p> <p>Both changes (ADC 465 and PDC 1052) need a requirement to be created for software modifications in ES-S. We are not aware of any firm implementation dates for either of these DLMSO changes.</p>	<p>data field was changed from mandatory to optional to accommodate users who didn't have the contract number available when reporting a DVD receipt discrepancy.</p> <p>We also have a work-around for any delays in implementation of the contract number by ES-S. Since we were aware that some users where not providing the contract number, we made it mandatory for the action activity (SoS) to populate the data field on the SDR reply if left blank by the submitter. The system change has been implemented DLA's EBS, and since most of the SDRs go to DLA, this helps a lot, but was only a partial fix. We are also asking for a WebSDR screen change so that other Service/Agency ICPs creating a reply can populate the contract number when missed by the user (or placed it in remarks vice the data field).</p> <p>The AF does not need to implement ADC 465 for this change. There is a relationship between the two changes in that DoD-wide implementation of 465 would allow ES-S to electronically populate the contract data on an SDR rather than asking the user to enter it.</p> <p>This change supports the Air Force because it allows WebSDR to pull necessary data from EDA, a central authoritative source, rather than driving many systems to change to provide the Contract Admin DoDAAC, which is necessary to fulfill DoD requirements using a systemic interface. At the same it allows us to get correct identification of the vendor CAGE (users currently populate incorrectly much of the time by indicating the shipment is from DLA (SMS) rather than looking on the shipment documentation for the vendor's</p>

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			CAGE. Another factor is that EDA is supporting this as a near term requirement, so the interface may be operational this year, which will be a huge benefit for DoD, even if the ES-S change to add the contract number data field is delayed beyond that.
5.	USTRANSOM	Abstain. There is no known impact to USTRANSCOM systems based on this change.	Noted.
6.	DLA	DLA concurs. J6-Sustainment indicates an SCR will be required.	Noted.
7.	Navy	Concur.	Noted.
8.	SDR System Administrator	Additional updates are identified for inclusion in this ADC: 1. Discussion with the Army DLMS SDR implementation team highlighted the need for additional clarification of the shipment number data field using DLMS Supplement notes. 2. Although previously identified as a requirement for reply screen update capability, the functionality to revise the submitter-identified source of supply (when incorrect) was not documented in an ADC.	ADC updated as noted. 1. DLMS 842A/W and 842A/R shipment number (mapped to REF01/SI, Shipper's Identifying Number for Shipment) now included additional clarification of intended usage. 2. The source of supply field is now included among the data fields that can be populated/modified via direct WebSDR reply screen. This capability already exists for Services/Agencies using a Component SDR system.